

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>ALBERT, WEILAND &amp; GOLDEN LLP</b> Michael J. Weiland, State Bar No. 96672 Michael J. Heyman, State Bar No. 218147 650 Town Center Drive, Suite 950 Costa Mesa, CA 92626 Telephone: (714) 966-1000 Facsimile: (714) 966-1002		FOR COURT USE ONLY <div style="border: 2px solid black; padding: 10px; text-align: center;"> <b>FILED</b>  <b>JUN 11 2003</b> </div> CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY Deputy Clerk
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>		
In re:  <div style="text-align: center;">MULTICOAT CORPORATION</div> <div style="text-align: right;">Debtor(s).</div>		CASE NO.  <div style="text-align: center;">SA 02-17796 RA</div>

### NOTICE OF SALE OF ESTATE PROPERTY (Second Notice)

<b>Sale Date:</b> July 2, 2003	<b>Time:</b> 2:30 p.m.
<b>Location:</b> 411 W. Fourth Street, Santa Ana, CA 92701 – Courtroom 6C	

Type of Sale: ☒ Public ☐ Private Last date to file objections: June 18, 2003

Description of Property to be Sold: The Estate's interest in the assets of Multicoat corporation including all rights of the Estate in patents, trademarks, copyrights, hardware, trade secrets, know-how, blueprints, computer hardware, software, furniture, equipment, vehicles, materials, notes, receivables, goodwill, and potential causes of action.

Terms and Conditions of Sale: "Where-is," "as-is" and "with all faults and conditions."

Proposed Sale Price: \$650,000.00

Overbid Procedure (If Any): Overbids for all or part of the Debtor's assets will be accepted until June 30, 2003. Prospective bidders must submit a letter of intent with the overbid. Each letter of intent must include: (1) a \$65,000.00 cashier's check; and (2) a demonstration to the Trustee's satisfaction of the overbidder's ability to consummate the transaction. Deposits are only refundable if the overbidder is not the successful bidder. The Trustee reserves the right to determine, in his sole and absolute discretion, the best overall bid of the Estate.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Michael J. Weiland, Esq.  
**ALBERT, WEILAND & GOLDEN, LLP**  
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Costa Mesa, California 92626  
Telephone: (714) 966-1000 Facsimile: (714) 966-1002

Date: June 10, 2003